

City of Hamilton Income Tax Division
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 Toll Free: 1- 800 854-1684
 Fax: 513 785-7401
 Email: citytax@ci.hamilton.oh.us
 Website: www.hamilton-city.org/tax

2013 Individual City Income Tax Return

Use a Separate Form for Each City

- *Hamilton 2.00 %
- New Miami 1.75 %
- Eaton 1.50 %
- *Phillipsburg 1.50 %
- BC Annex 2.00 %
- *New Paris 1.00 %

Return and Payment Due On or Before April 15, 2014

*Filing Required Even If No Taxable Income

Status: Single Married-Filing Joint Married-Filing Separate

Taxpayer Name and Address:

Account #:

If Renting a Residence, Give Name and Address of Owner:

Part Year Filing:
 From: _____
 To: _____
 Complete Section B
 Back of Return

Yes No Did You File a Return with this City for 2012?
 Yes No May Our Office Discuss this Return with the Preparer?

Check Here if Account Should Be Inactivated. Provide Reason:

2013 Income Tax Return

For Explanation and Requirements of Tax Return and Declaration See Instructions (Separate Document)

		For Office Use Only	
1. Wages			
A. W-2 Wages... Box 5 of Your W-2 ... If No Box 5 See Instructions... Attach W-2's	DO NOT INCLUDE 1099-G UNEMPLOYMENT	1A	USE BOX 5 NOT BOX 1
B. 2106 Reduction of W-2 Wages... Attach Schedules		1B	
C. Gambling Winnings... <i>Hamilton & New Paris Only</i> ... Attach Schedules		1C	
D. 1099-MISC and/or Miscellaneous Income Not Reported on Schedule... Attach 1099-MISC	DO NOT INCLUDE 1099-R	1D	
E. Sub-Total Taxable Income... Line 1A - 1B + 1C + 1D.....		1E	
2. Other Taxable Income Profit or (Loss)... Complete Section C on Back of Return ... Attach Schedules			
A. Profit or (Loss).....		2A	
B. Net Operating (Loss) to Carry Forward		2B	
C. Prior Year (Loss) Applicable to Current Year Profit... Limit Up to Line 2A... See Instructions.....		2C	
D. Sub-Total Other Taxable Income... Line 2A - 2C.....		2D	
3. Total Taxable Income... Line 1E + 2D.....		3	
4. Tax... Line 3 x ____%.....		4	
5. Credits			
A. Tax Withheld for Resident City.....		5A	
B. Tax Withheld for Another City, Not to Exceed ____%... Credit Is Limited - See Instructions.....		5B	
C. Credit Carryover from 2012.....		5C	
D. 2013 Estimated Tax Paid.....		5D	
E. Sub-Total Credits... Line 5A + 5B + 5C + 5D.....		5E	
6. 2013 Net Tax Due... Line 4 - 5E.....		6	
For Office Use Only			
Penalty & Interest + Late Filing Fee + Failure To Pay Estimate =			
7. If Line 6 is Negative, Your Tax Liability for 2013 is Overpaid, Choose:			
A. Credit Carryover to 2014 Estimate... Carry to Line 13.....		7A	
B. Refund.....		7B	

2014 Declaration of Estimated Income Tax

8. Estimated Income Subject to Tax.....		8	
9. Tax... Line 8 x ____%.....		9	
10. Credits			
A. Tax Withheld for Resident City.....		10A	
B. Tax Withheld for Another City, Not to Exceed ____%.....		10B	
C. Sub-Total Credits... Sum of Lines 10A + 10B.....		10C	
11. Balance of Tax Declared for 2014... Line 9 - 10C.....		11	
12. Quarterly Estimate Payment Amount... Line 11 ÷ 4.....		12	
13. Credit Carryover from 2013... Carried from Line 7A.....		13	
14. Net 1 st Quarter Estimate Payment... Line 12 - 13.....		14	
15. Total Amount Due On or Before April 15, 2014... Line 6 + 14..... Make Check Payable To: City of Hamilton		15	
Amounts less than \$1.00 (for New Paris less than \$5.00) will not be collected, refunded or credited. Pay tax timely to avoid assessments.			

• Extension Granted if Filed With Our Office On or Before April 15, 2014 & Local Ordinance Met • An Extension is to Provide Additional Time to File • Payments Are Not Extended

Signature of Taxpayer _____ Date _____

Signature of Spouse _____ Date _____

Daytime Phone # _____ Email - (All future tax forms & statements will be sent via email)

PAY YOUR TAX BILL ONLINE @ www.hamilton-city.org/tax Choose Manage My Account, Individual. If you pay online this form still needs to be mailed, faxed or filed electronically.

Pay By Credit Card

Check One: VISA MasterCard

Card # _____

Card Expiration Date (Month) ____ / (Year) ____

2013 Tax Payment \$ _____

2014 Estimated Tax Payment \$ _____

Total Amount Authorized \$ _____

Signature _____

Daytime Phone# _____ Date _____

Signature of Person Preparing if Other Than Taxpayer _____

Print Name of Person Preparing if Other Than Taxpayer _____ Date _____

Daytime Phone # _____ Email - (All future tax forms & statements will be sent via email)

Section A – Additional Taxpayer Information

NOTE: UNLESS ACCOMPANIED BY COPIES OF APPROPRIATE FEDERAL SCHEDULES OR FORMS AND PAYMENT OF THE TOTAL AMOUNT DUE (LINE 15) THIS FORM IS NOT A LEGAL FINAL RETURN.

Has your federal tax liability for any prior year been changed this year as a result of an examination by the internal revenue service? YES NO

If yes, has an amended return been filed for such year or years? YES NO

Did you receive or apply for a refund from any other municipality in 2013? YES NO

If yes, give name of municipality _____ amount of refund _____ year refund was for _____.

Section B – Part Year Filing W-2 Wages & Withholding Credit Worksheet

If there are discrepancies in the calculations below (such as the employer has not withheld correctly) additional tax may be due. A single W-2 showing withholding for more than one city cannot be calculated on this worksheet. Please call for assistance.

A	B	C	D	E	F	G	H	H-1	H-2	H-3
Employer Name	# Months Worked At this W-2 in 2013	# Months Lived in City While Working at this W-2 in 2013	Percent Taxable (C ÷ B)	Wages (Box 5 of W-2)	Pro-Rated Wages Taxable to This City (E x D)	Withholding (Box 19 of W-2)	Pro-Rated Tax Withheld by Employer (G x D)	*Hamilton, Eaton & New Miami Only (F x Resident City Tax Rate)	**Phillipsburg Only (F x 1%)	***New Paris Only (F x .5%)
1.										
2.										
3.										
4.										
5.										
TOTAL (Sum Lines 1 thru 6 Column F & H)	Carry Totals to Front of Return: Taxable Wages (Column F) to Line 1A Withholding Credit (Column H) to Line 5B				1A		****5B			

*Hamilton, New Miami, Eaton and BC Annex Only: For Lines 1 through 6, Compare Column H to Column H-1, circle the lesser of the two amounts. Next Total all of the circled amounts & put the total at the bottom of Column H.

**Phillipsburg Only: For Lines 1 through 6, Compare Column H to Column H-2. For Other City withholding, circle the lesser of the two amounts. For Resident City withholding, circle the larger of the two amounts. Next, Total all of the circled amounts together & put the total at the bottom of Column H.

***New Paris Only: For Lines 1 through 6, Compare Column H to Column H-3. For Other City withholding, circle the lesser of the two amounts. For Resident City withholding, circle the larger of the two amounts. Next, Total all of the circled amounts together & put the total at the bottom of Column H.

****For Part Year Resident Only: Carry the TOTAL Withholding Credit (including resident city and/or another city withholding) to Line 5B on front of return.

Section C – Other Taxable Income Profit or (Loss)

Do You Have Employees Working in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, Employee W-2's Must Be Submitted to this Office By February 28, 2014		Do You Use Sub-Contract Labor to Perform Work in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, 1099's Must Be Submitted to this Office By February 28, 2014	
Attach All Federal Schedules Supporting Profit or (Loss) Below		If TOTAL is:	
Schedule C - Business Income Total Profit (Loss) from Line 31 Schedule C	\$	Profit All Cities: Enter Total Profit on Line 2A of return.	
Schedule E - Rental Income Total Profit (Loss) from Line 21 Schedule E	\$	Loss Hamilton, New Paris & Butler County Annex: Loss may be carried forward 3 years. A net operating loss by a business or profession cannot be deducted from W-2 Wages. Enter Total Loss on Line 2B of return.	
Schedule F - Farm Total Profit (Loss) from Line 36 Schedule F	\$	Eaton & Phillipsburg: No loss carry forward is allowed. A loss is allowed against W-2 wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A of return.	
Schedule K-1 - Partnership Income Total Profit (Loss)	\$	New Miami: Current year Loss may be carried forward for 5 years OR your current year loss can be deducted against W-2 Wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A to apply against W-2 wages OR Enter Total Loss on Line 2B to carry forward.	
TOTAL Read Right Hand Column for Instructions to Carry Profit or (Loss) to front of Return.	\$		

If only a portion of the Schedule Profit or (Loss) is taxable to the city, please note the percentage taxable to this city on federal schedule and input the reduced figure in the appropriate box above. See Instructions for further explanation.

Section D – 2013 Short Form

DID YOU HAVE W-2 INCOME? YES NO
 DID YOU OWN RENTAL PROPERTY? YES NO
 DID YOU PARTICIPATE IN A BUSINESS OR PARTNERSHIP? YES NO
FOR HAMILTON AND NEW PARIS RESIDENTS ONLY:
 DID YOU HAVE GAMBLING WINNINGS? YES NO
 IF ALL ANSWERS ARE NO, PLEASE MARK THEM, SIGN AND MAIL TO ADDRESS IN UPPER LEFT CORNER OF RETURN.

City Tax Assistance is Free

Available on a First Come First Serve Basis

Office Hours:

Monday–Friday, 8:30 a.m.-5:00 p.m.

Extended Hours:

Saturday April 12, 2014 8:30 a.m. – 12:00 noon

April 11, 14, 15, 2014 8:30 a.m. – 8:00 p.m.