

Section A – Part Time Resident W-2 Wages & Withholding Credit Worksheet

If there are discrepancies in the calculations below (such as the employer has not withheld correctly) additional tax may be due. A single W-2 showing withholding for more than one city cannot be calculated on this worksheet, please call for assistance.

A	B	C	D	E	F	G	H	I
Employer Name	# Months Worked at this W-2 in 2007	# Months Lived in City While Working at this W-2 in 2007	Percent Taxable (C ÷ B)	Wages (Box 5 of W-2)	Wages Taxable To This City (E x D)	Withholding (Box 19 of W-2)	*Withholding Credit (G x D)	*West Milton & Phillipsburg Only (F x 1%)
1.								
2.								
3.								
4.								
5.								
6.								
TOTAL (Sum Lines 1 thru 6 Column F & H)	Carry Totals to Front of Return: Taxable Wages (Column F) to Line 1A Withholding Credit (Column H) to Line 5B				1A		**5B	
*West Milton & Phillipsburg Only: For Lines 1 through 6, Compare Column H to Column I, circle the lesser of the two amounts. Next, Total all of the circled amounts together & put the total at the bottom of Column H.								
**For Part Time Resident Only: Carry the TOTAL Withholding Credit (including resident city and/or another city withholding) to Line 5B on front of return.								

Section B – Other Taxable Income Profit or (Loss)

Do You Have Employees Working in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, Copies of Employees W-2 Forms Must Be Submitted to this Office By February 28 th .		Do You Use Sub-Contract Labor to Perform Work in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, Copies of 1099's Must Be Submitted to this Office By February 28 th .	
Attach All Federal Schedules Supporting Profit or (Loss) Below		If TOTAL is:	
Schedule C - Business Income Total Profit (Loss) Line 31 \$		Profit <u>All Cities:</u> Enter Total Profit on Line 2A of return.	
Schedule E – Rental Income Total Profit (Loss) Line 22 \$		Loss <u>Hamilton & Butler County Annex:</u> Loss may be carried forward 3 years for Hamilton and BC Annex. A net operating loss by a business or profession cannot be deducted from W-2 Wages. Enter Total Loss on Line 2B of return.	
Schedule F – Farm Total Profit (Loss) Line 36 \$		<u>Eaton, West Milton & Phillipsburg:</u> No loss carry forward is allowed. A loss is allowed against W-2 wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A of return.	
Schedule K-1 – Partnership Income Total Profit (Loss) \$		<u>New Miami:</u> Current year Loss may be carried forward for 5 years OR your current year loss can be deducted against W-2 Wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A to apply against W-2 wages OR Enter Total Loss on Line 2B to carry forward.	
TOTAL Read Right Hand Column for Instructions to Carry Profit or (Loss) to front of Return. \$			
If only a portion of the Schedule Profit or (Loss) is taxable to the city, please note the percentage taxable to this city on federal schedule and input the reduced figure in the appropriate box above. See Instructions for further explanation.			

City Tax Assistance is Free
Available on a First Come First Serve Basis

Office Hours:
 Monday–Friday, 8:30 a.m.-5:00 p.m.

Extended Hours:
 Saturday April 12, 2008 8:30 a.m. – 12:00 noon
 April 11, 14, 15, 2008 8:30 a.m. – 8:00 p.m.