

City of Hamilton Income Tax Division
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 Website: www.hamilton-city.org/tax

2009 EZ Individual City Income Tax Return

W-2 Income Only – Skip Grayed Areas

Use a Separate Form for Each City

- *Hamilton 2.00 %
- New Miami 1.75 %
- *West Milton 1.50 %
- Eaton 1.50 %
- *Phillipsburg 1.50 %
- BC Annex 2.00 %

*Filing Required Even If No Taxable Income

Return and Payment Due On or Before April 15, 2010

Taxpayer Name and Address:	Account #:	<input type="checkbox"/> Yes <input type="checkbox"/> No Did You File a Return with this City for 2008? <input type="checkbox"/> Yes <input type="checkbox"/> No May Our Office Discuss this Return with the Preparer?
	Part Year Resident: In: _____ Out: _____ Complete Section B Back of Return	If Renting a Residence, Give Name and Address of Owner: <input type="checkbox"/> Check Here if Account Should Be Inactivated. Provide Reason:

2009 Income Tax Return

For Explanation and Requirements of Tax Return and Declaration See Instructions (Separate Document)

			For Office Use Only
1. Wages			
A. W-2 Wages (Box 5 of Your W-2) (If No Box 5 See Instructions) (Attach W-2's).....	1A	USE BOX 5 NOT BOX 1	
B. 2106 Reduction of W-2 Wages (Attach Schedules).....	1B		
C. Gambling Winnings (Hamilton & West Milton Only) (Attach Schedules).....	1C		
D. 1099-MISC and/or Miscellaneous Income (If Not Reported on Schedule) (Attach 1099-MISC).....	1D	DO NOT INCLUDE 1099-R	
E. Sub-Total Taxable Income (Line 1A – 1B + 1C + 1D).....	1E		
2. Other Taxable Income Profit or (Loss) – Complete Section C on Back of Return (Attach Schedules)			
A. Profit or (Loss).....	2A		
B. Net Operating (Loss) – Current Year Carry Forward.....	2B		
C. Prior Year (Loss) Applicable Only to Current Year Profit – Limit Up to Line 2A (See Instructions).....	2C		
D. Sub-Total Other Taxable Income (Line 2A – 2C).....	2D		
3. Total Taxable Income (Line 1A + 1C).....	3		
4. Tax (Line 3 x _____%).....	4		
5. Credits			
A. Tax Withheld for Resident City.....	5A		
B. Tax Withheld for Another City, Not to Exceed _____% (Credit Is Limited - See Instructions).....	5B		
C. Credit Carryover from 2008.....	5C		
D. 2009 Estimated Tax Paid.....	5D		
E. Sub-Total Credits (Line 5A + 5B + 5C + 5D).....	5E		
6. 2009 Net Tax Due (Line 4 – 5E).....	6	\$	
For Office Use Only _____ + _____ + _____ = Penalty & Interest Late Filing Fee Failure To Pay Estimate			
7. If Line 6 is Negative, Your Tax Liability for 2009 is Overpaid, Choose:			
A. Credit Carryover to 2010 Estimate (Carry to Line 13).....	7A		
B. Refund.....	7B		

2010 Declaration of Estimated Income Tax

8. Estimated Income Subject to Tax.....	8		
9. Tax (Line 8 x _____%).....	9		
10. Credits			
A. Tax Withheld for Resident City.....	10A		
B. Tax Withheld for Another City, Not to Exceed _____%.....	10B		
C. Sub-Total Credits (Sum of Lines 10A + 10B).....	10C		
11. Balance of Tax Declared for 2010 (Line 9 – 10C).....	11		
12. Quarterly Estimate Payment Amount (Line 11 ÷ 4).....	12		
13. Credit Carryover from 2009 (Carried from Line 7A).....	13		
14. Net 1 st Quarter Estimate Payment (Line 12 – 13).....	14	\$	
15. Total Amount Due On or Before April 15, 2010 (Line 6 + 14).....	15	\$	

Amounts less than One Dollar (\$1.00) will not be collected, refunded or credited. Pay tax timely to avoid assessments.

• Extension Granted if Filed With Our Office On or Before April 15, 2010 & Local Ordinance Met
 • An Extension is to Provide Additional Time to File • Payments Are Not Extended

Signature of Taxpayer	Date
Signature of Spouse	Date
Daytime Phone #	Email – (All future statements will be sent to taxpayer via email)

Signature of Person Preparing if Other Than Taxpayer	Date
Print Name of Person Preparing if Other Than Taxpayer	Date
Daytime Phone #	Email – (All future statements will be sent to taxpayer via email)

PAY YOUR TAX BILL ONLINE @www.hamilton-city.org/tax and click on: Login.
 If you pay online this form still needs to be mailed or faxed.

Pay By Credit Card

Check One: VISA MasterCard

Card # _____

Card Expiration Date..... (Month) ____ / (Year) ____

2009 Tax Payment..... \$ _____

2010 Estimated Tax Payment..... \$ _____

Total Amount Authorized..... \$ _____

Signature _____

Daytime Phone# _____ Date _____

Section A – Additional Taxpayer Information

NOTE: UNLESS ACCOMPANIED BY COPIES OF APPROPRIATE FEDERAL SCHEDULES OR FORMS AND PAYMENT OF THE TOTAL AMOUNT DUE (LINE 15) THIS FORM IS NOT A LEGAL FINAL RETURN.

Has your federal tax liability for any prior year been changed this year as a result of an examination by the internal revenue service? YES NO

If yes, has an amended return been filed for such year or years? YES NO

Did you receive or apply for a refund from any other municipality in 2009? YES NO

If yes, give name of municipality _____ amount of refund _____ year refund was for _____.

Section B – Part Year Resident W-2 Wages & Withholding Credit Worksheet

If there are discrepancies in the calculations below (such as the employer has not withheld correctly) additional tax may be due. A single W-2 showing withholding for more than one city cannot be calculated on this worksheet. Please call for assistance.

A	B	C	D	E	F	G	H	H-1	H-2
Employer Name	# Months Worked At this W-2 in 2009	# Months Lived in City While Working at this W-2 in 2009	Percent Taxable (C ÷ B)	Wages (Box 5 of W-2)	Wages Taxable to This City (E x D)	Withholding (Box 19 of W-2)	Tax Withheld by Employer (G x D)	*Hamilton, Eaton & New Miami Only (F x Resident City Tax Rate)	**West Milton & Phillipsburg Only (F x 1%)
1.									
2.									
3.									
4.									
5.									
6.									
TOTAL (Sum Lines 1 thru 6 Column F & H)	Carry Totals to Front of Return: Taxable Wages (Column F) to Line 1A Withholding Credit (Column H) to Line 5B					1A		***5B	

*Hamilton, New Miami, Eaton and BC Annex Only: For Lines 1 through 6, Compare Column H to Column H-1, circle the lesser of the two amounts. Next Total all of the circled amounts & put the total at the bottom of Column H.

**West Milton & Phillipsburg Only: For Lines 1 through 6, Compare Column H to Column H-2, circle the lesser of the two amounts. Next, Total all of the circled amounts together & put the total at the bottom of Column H.

Note: Full 1.5% Credit is given for tax withheld to Resident City Only.

***For Part Year Resident Only: Carry the TOTAL Withholding Credit (including resident city and/or another city withholding) to Line 5B on front of return.

Section C – Other Taxable Income Profit or (Loss)

Do You Have Employees Working in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, Employee W-2's Must Be Submitted to this Office By March 1, 2010		Do You Use Sub-Contract Labor to Perform Work in This City? <input type="checkbox"/> No <input type="checkbox"/> Yes, 1099's Must Be Submitted to this Office By March 1, 2010	
Attach All Federal Schedules Supporting Profit or (Loss) Below		If TOTAL is:	
Schedule C - Business Income Total Profit (Loss) from Line 31 Schedule C	\$	Profit <u>All Cities:</u> Enter Total Profit on Line 2A of return.	
Schedule E - Rental Income Total Profit (Loss) from Line 22 Schedule E	\$	Loss <u>Hamilton & Butler County Annex:</u> Loss may be carried forward 3 years for Hamilton and BC Annex. A net operating loss by a business or profession cannot be deducted from W-2 Wages. Enter Total Loss on Line 2B of return.	
Schedule F - Farm Total Profit (Loss) from Line 36 Schedule F	\$	<u>Eaton, West Milton & Phillipsburg:</u> No loss carry forward is allowed. A loss is allowed against W-2 wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A of return.	
Schedule K-1 - Partnership Income Total Profit (Loss)	\$	<u>New Miami:</u> Current year Loss may be carried forward for 5 years OR your current year loss can be deducted against W-2 Wages, but is limited to the amount of W-2 Wages that have tax withheld to the resident city or the portion of W-2 Wages that tax is due on to the resident city. Enter Allowable Loss on Line 2A to apply against W-2 wages OR Enter Total Loss on Line 2B to carry forward.	
TOTAL Read Right Hand Column for Instructions to Carry Profit or (Loss) to front of Return.	\$		

If only a portion of the Schedule Profit or (Loss) is taxable to the city, please note the percentage taxable to this city on federal schedule and input the reduced figure in the appropriate box above. See Instructions for further explanation.

Section D – 2009 Short Form

DID YOU HAVE W-2 INCOME? YES NO
 DID YOU OWN RENTAL PROPERTY? YES NO
 DID YOU PARTICIPATE IN A BUSINESS OR PARTNERSHIP? YES NO
FOR HAMILTON AND WEST MILTON RESIDENTS ONLY:
 DID YOU HAVE GAMBLING WINNINGS? YES NO
 IF ALL ANSWERS ARE NO, PLEASE MARK THEM, SIGN AND MAIL TO ADDRESS IN UPPER LEFT CORNER OF RETURN.

City Tax Assistance is Free

Available on a First Come First Serve Basis

Office Hours:

Monday–Friday, 8:30 a.m.-5:00 p.m.

Extended Hours:

Saturday April 10, 2010 8:30 a.m. – 12:00 noon

April 13, 14, 15, 2010 8:30 a.m. – 8:00 p.m.